

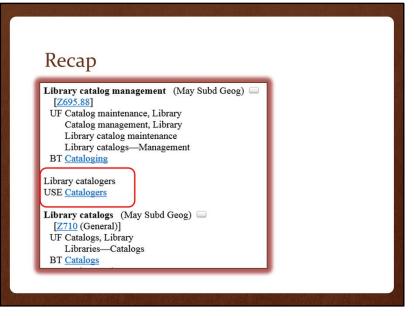
Recap

- In LCSH, equivalence relationships are represented by Used For (UF) references
- Synonymous words and phrases
- Allow users to search synonyms and be directed to the authorized heading

To review: in LCSH, equivalence relationships are represented by Used For references, which are notated with UF.

The UF references contain synonymous words and phrases that users might search instead of the word or phrase in the authorized heading.

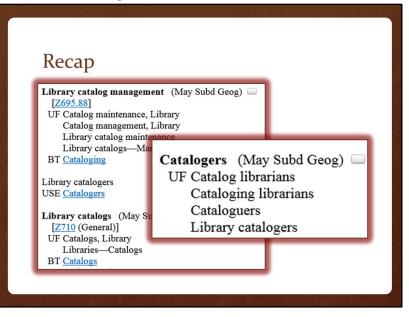
The references direct users to the proper heading.



Each UF also displays as an instruction to USE the authorized heading.

The USE references display in alphabetical order, intermixed with authorized headings.

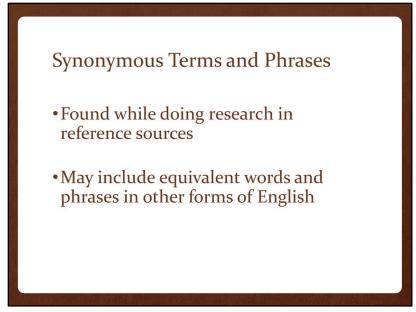
The USE reference for **Library catalogers** falls between the headings **Library catalog management** and **Library catalogs**.



Clicking on the link in Classification Web sends us to the authorized heading **Catalogers**, the entry for which includes the full list of UF references.

Note that the list of UF references for an individual authorized heading always appears in alphabetical order.

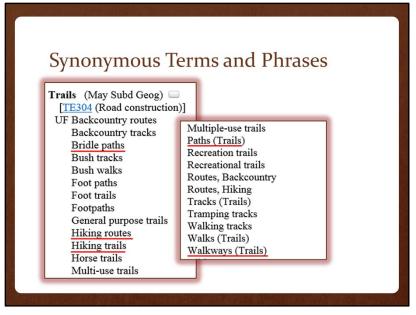
In this module, we will discuss some of the various types of UFs that are found in LCSH. We will focus on the instructions in *Subject Headings Manual* H 373, which is the general instruction sheet for UFs.



Synonymous terms and phrases are found while the cataloger is doing research in reference sources prior to making the proposal for the heading.

Additional UFs may also be added later, as they are discovered.

Although American libraries are the primary audience for LCSH, equivalent terms and phrases in British English, Indian English, and so on, may be included as UFs.



This example, the entry for Trails, includes almost two dozen UFs.

The underlined UFs are equivalent phrases that are commonly used in the United States – *Bridle paths, Hiking routes, Hiking trails, Paths, and Walkways.*



There are also several examples of UFs in Australian and British English – *Bush tracks*, *Bush walks*, *Footpaths*, *Foot trails*, *Tracks*, and *Tramping tracks*.

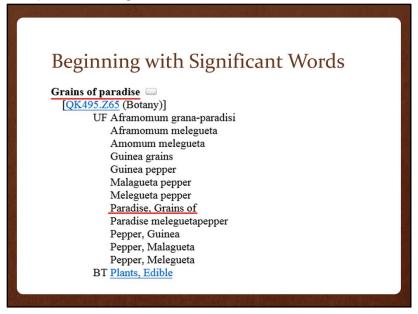
Beginning with Significant Words

- UFs beginning with significant words are made frequently
 - Users may "mix up" the words when searching
- Sometimes used to bring similar concepts together in an alphabetical display
- Usually provided with inverted references
- May be phrases

Just as common as UFs for synonymous words are UFs that bring significant words to the front.

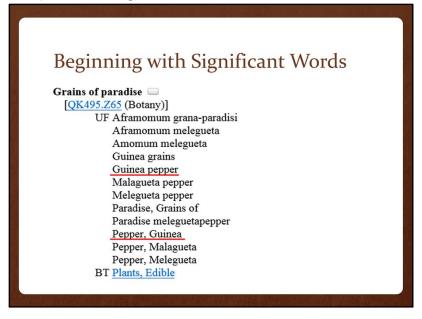
These are usually provided through inverted references, and may also appear as phrases that are synonymous with the heading (or another reference).

Another important use for these types of UFs is to bring similarly-worded concepts together when they would otherwise be widely separated by the alphabetical arrangement of LCSH.

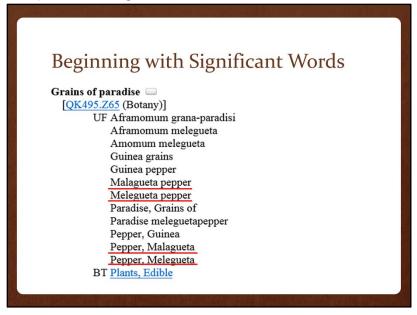


In this example, we can see several inverted UFs made to bring significant words to the front.

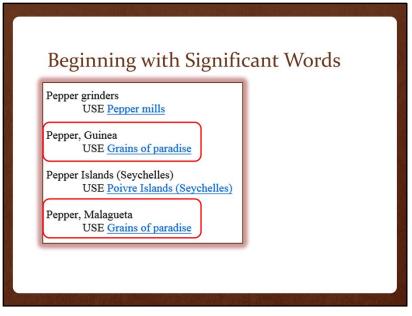
Paradise, Grains of, is the inversion of the heading.



Pepper, Guinea, is the inversion of another UF, Guinea pepper.

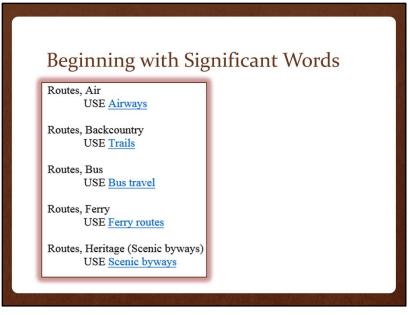


And there are two other inverted references that pair with other UFs that are in natural-language order.



The inverted UFs bring alternative terminology for **Grains of paradise** together with other references that include the word "pepper."

Pepper grinders			
USE Pepper	mills		
Pepper, Guinea USE Grains			
Pepper Islands (Seyo USE <u>Poivre</u>	Pepper Mar		ious character) Pepper (Fictitious character
	Pepper, Me	legueta	
Pepper, Malagueta	USI		of paradise
USE Grains	Pepper mil		Subd Geog) 🗔
			s, Pepper
			erinders



On this slide you can see the array of headings that refers to various types of routes, including our example from before, *Routes, Backcountry* USE **Trails**.



These headings for types of routes would not otherwise be related to each other, but putting them into alphabetical proximity helps the user see all of the possibilities.

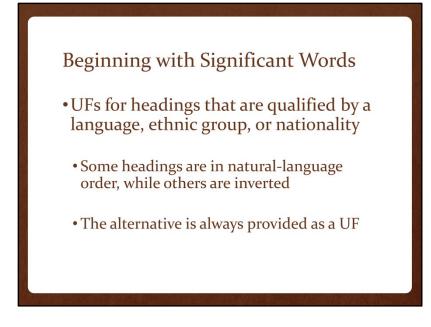
0 0	Significant Words
Routes, Air	
USE Airways	Routes, Hiking
	USE <u>Trails</u>
Routes, Backcountry	
USE Trails	Routes of trade
	USE Trade routes
Routes, Bus	
USE Bus travel	Routes of travel
	USE Air travel
Routes, Ferry	Bus travel
USE Ferry routes	Ocean travel
	Railroad travel
Routes, Heritage (Scenic byw	Jay
USE Scenic byways	Routes, Scenic
	USE Scenic byways

Note the reference for *Routes of Trade*. This is an example of the use of a phrase instead of an inverted reference.

It could as easily say "Routes, Trade," but instead the somewhat more common phrase *Routes of trade* was preferred, because users would be likely to search it.

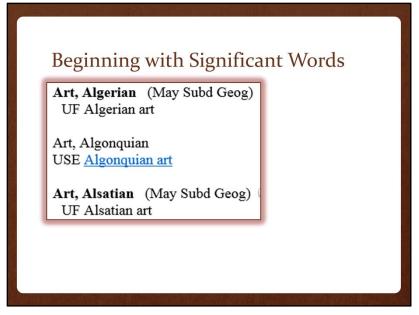
Routes,	Air USE <u>Airways</u>	Routes, Hiking USE <u>Trails</u>
Routes,	, Backcountry USE <u>Trails</u>	Routes of trade USE Trade routes
	ade routes (May Sub	od Geog) 🗆 el
Ro I	[HE323-328] el UF Commercial routes Air travel Foreign trade routes Bus travel	
	Ocean route Routes of tr	
	Routes of th	ade anoad daver

Remember that it is essential to click on the UF reference to see the entry itself, in order to find full information about the heading, instead of assigning headings based on a reference that you found.



There is a special provision for UFs to bring together headings qualified by a language, ethnic group, or nationality.

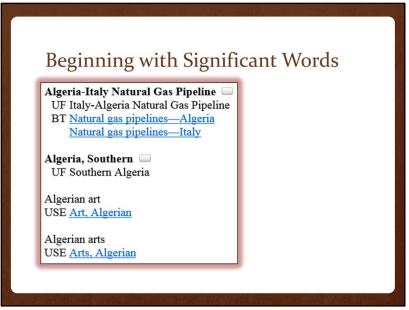
Most headings of this type are established in natural-language order, but sometimes they are inverted. Users should not have to know which is which, so a UF is always provided for the alternative form.



You can see the results here.

Art, Algerian and Art, Alsatian are authorized headings, but so is Algonquian art.

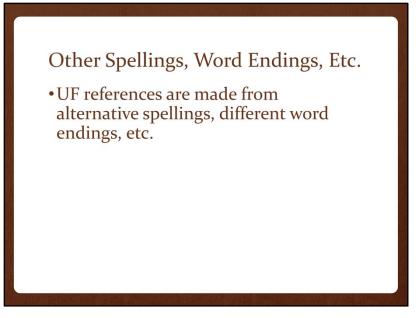
You may be wondering why the form of heading is different for **Algonquian art**. That is because Algonquians are an ethnic group in the United States, and headings qualified by an ethnic group in the United States are always in natural language order. Regardless of the form of heading, the UF *Art*, *Algonquian* brings Algonquian art into the array with the inverted headings



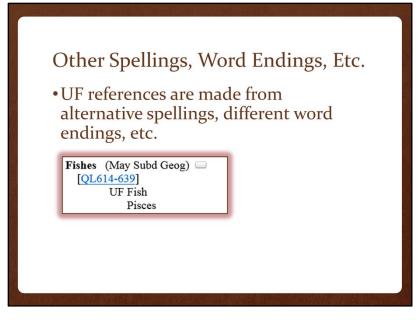
Likewise, the UF *Algerian art* brings that concept into the alphabetical array with other headings containing the words Algerian and Algeria.



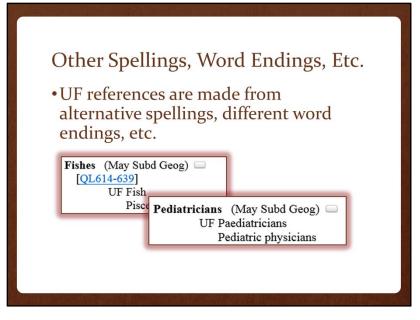
And the reference Alsatian art does the same.



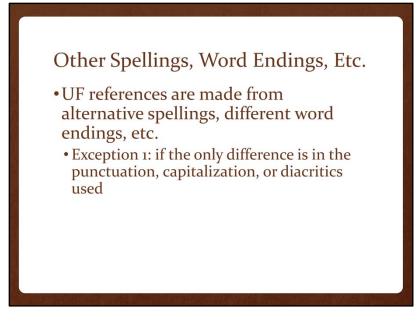
In addition to USE FORs beginning with significant words, we also have USE FORs for alternative spellings and different word endings, and so on.



Most Americans probably use the plural *Fish*, so a reference is provided to the authorized heading, which is in the other plural form, **Fishes**.



And pediatrician can be spelled in two ways.

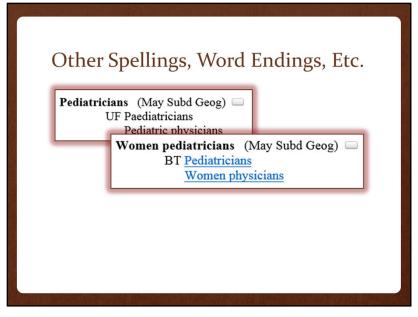


But UFs are not made if the only difference is in punctuation, capitalization, or diacritics.

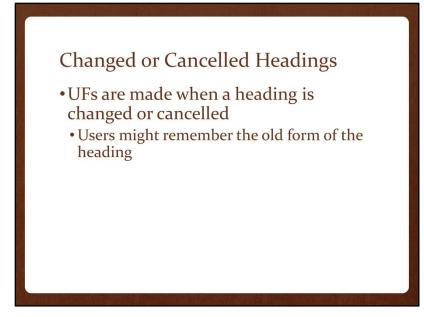
Other Spellings, Word Endings, Etc.

- UF references are made from alternative spellings, different word endings, etc.
 - Exception 1: if the only difference is in the punctuation, capitalization, or diacritics used
- Exception 2: if the difference is handled at a higher level of the hierarchy

Or if the difference is handled at a higher level of hierarchy.



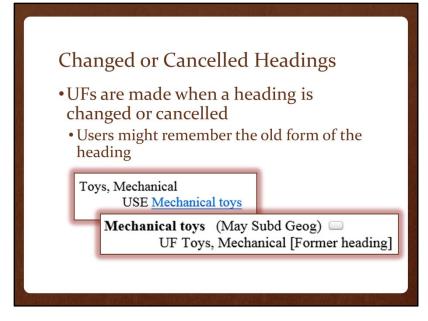
For example, it is not necessary to provide a UF in the entry for **Women pediatricians** since the alterative spelling of pediatricians is handled on the record for **Pediatricians**.



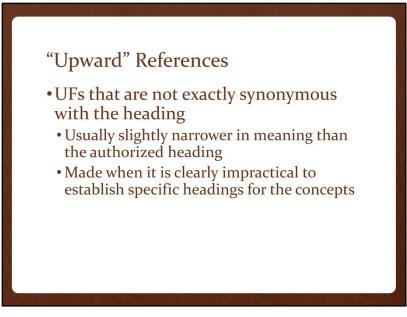
USE FORs are also created for changed or cancelled headings. So, whenever a heading is changed or cancelled, a USE FOR reference is made to lead users to the new form of the heading.



The USE reference appears as usual.

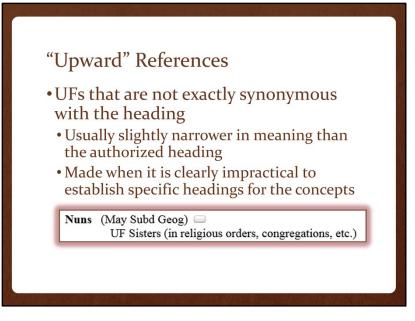


However, the legend "Former heading" appears in the UF in the entry for the heading itself.



Sometimes it is impractical to try to establish separate headings when words or phrases are extremely close in meaning. In that case, the concepts are covered by a heading for one of the words or phrases, and a UF is made for the other.

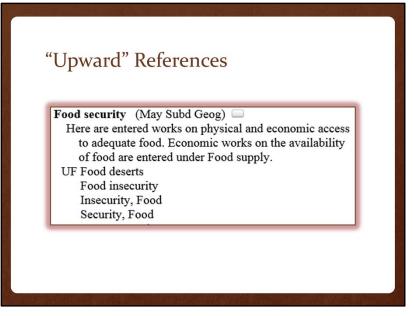
In most of those cases, the UF has an ever-so-slightly narrower meaning than the heading, so the UFs are called upward references.



Nuns and sisters in Catholic religious orders are not equivalent, but the words are often used interchangeably.

Nuns take perpetual vows – that is, they take one vow that is in effect for the rest of their lives – while sisters take vows that must be renewed periodically. Most people refer to religious sisters as nuns, though, because the difference in definitions is obscure.

It therefore makes sense to have a single heading rather than trying to distinguish between sisters and nuns. This decision helps catalogers and users alike.



Here is another example.

Food deserts, the first UF in the list of UFs for **Food security**, is not equivalent to **Food security**. **Food security** is the abstract concept, while *food deserts* are an outcome of food *in*security, and can therefore be considered an upward UF.

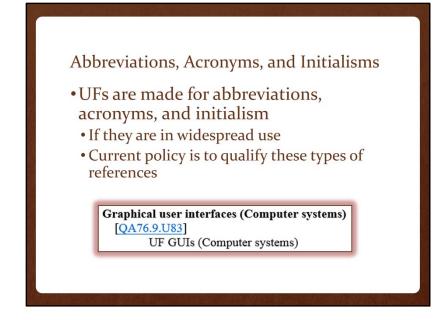
By the way, this slide also demonstrates another type of UF, which are UFs made to represent the opposite of the heading. This is a pretty common practice in LCSH.

Food security and food insecurity can be put on a continuum; you cannot talk about food security without relating it to food insecurity. As with upward UFs, the terms are not synonymous but it is impractical to establish separate headings for the concepts.

Abbreviations, Acronyms, and Initialisms •UFs are made for abbreviations, acronyms, and initialisms •If they are in widespread use •Current policy is to qualify these types of references

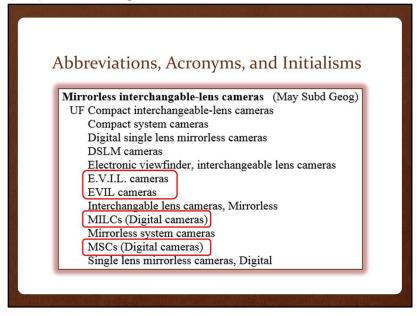
We live in a society that loves acronyms, initialisms, and abbreviations, but they do not always make for good headings.

If the heading is the spelled-out form of the concept, a UF for the abbreviation or acronym is provided if it's in general use.



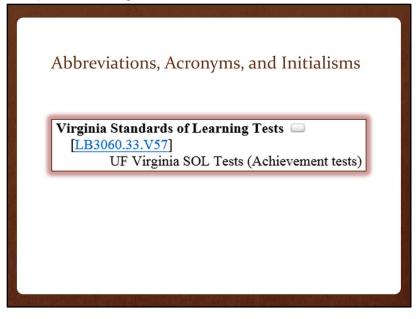
Graphical user interfaces are commonly called GUI interfaces, or GUIs, so there is a UF for that form.

Most UFs of this type are qualified in some way, to clarify the meaning.

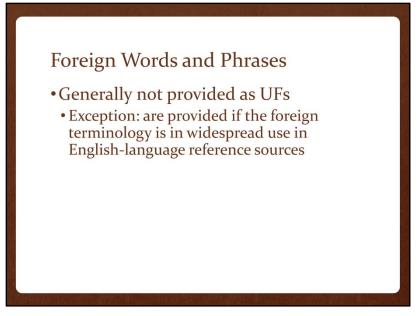


This entry for Mirrorless interchangeable-lens cameras includes four of this type of UF reference:

- E.V.I.L. cameras,
- Evil cameras,
- *MILCs*, and
- MSCs.

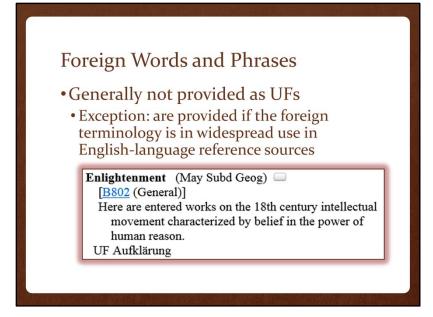


Here is one more example, this time of an initialism that occurs within the reference.



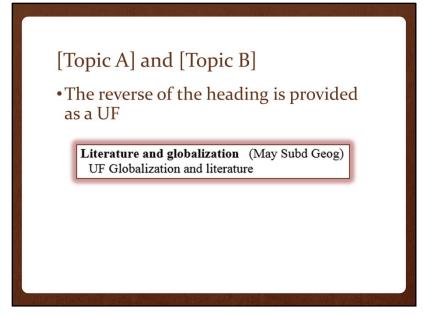
Foreign words and phrases are rarely provided as UFs in LCSH, since LCSH is an English-language vocabulary.

They are provided, however, if the foreign-language terminology is commonly found in Englishlanguage reference sources.



The classic example of this phenomenon is the intellectual movement called the **Enlightenment**, which is also commonly known as the Aufklärung. Since many users may know the German word, it is provided as a UF.

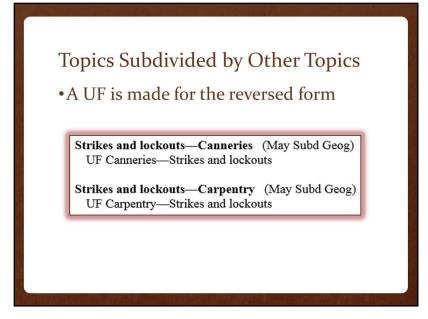
Note that this rule about foreign-language references applies only to concepts. There are different rules for foreign-language UFs for named entities like geographic features and buildings.



We want to briefly mention another type of UF.

Sometimes the heading is in the form **[Topic A] and [Topic B]**, and the heading refers to a reciprocal relationship between the topics.

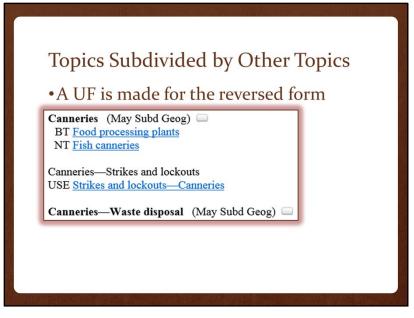
When that is the case, a UF is provided for the reverse order, as in the example **Literature and globalization**, which has a UF *Globalization and literature*.



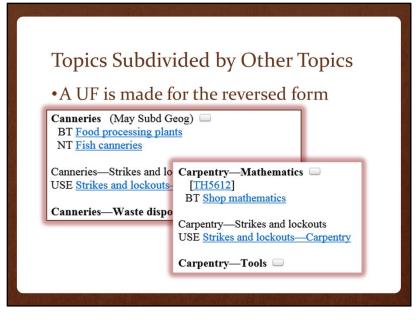
The final type of UF that we would like to mention relates to topical headings that are subdivided by other topics. We have not discussed subdivisions in depth yet, so we will cover this type of reference very briefly.

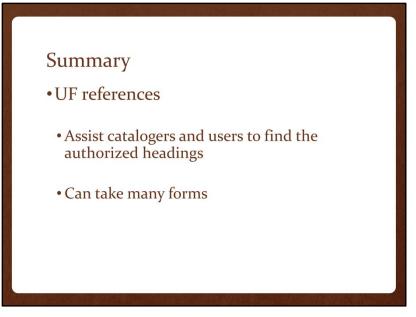
When a topical heading is subdivided by another topical heading, and it is specifically established that way, a UF is made for the reversed form.

LCSH has an alphabetical list of strikes and lockouts in various industries, such as the cannery industry and the carpentry industry. **Canneries** and **Carpentry** are both authorized headings.



The result is that the strikes and lockouts for canneries and carpentry can also be found by searching by the industry.





In summary, UF references assist users and catalogers to find authorized headings that represent concepts.

USE FOR references can take many forms, including synonyms, abbreviations, initialisms, acronyms, different forms of the heading, foreign words and phrases, and so on.

This module has covered the general rules for UFs, which are contained in *Subject Headings Manual* instruction sheet H 373.

Special rules also exist for other types of headings, such as buildings, geographic features, and other particular types of headings, such as battles. We will not talk about the rules for those references here, but they are also made for the convenience of the user. We will see many examples of them as we proceed through this training.